

SAMPLE

LOAN STATEMENT

Customer ID: **80081839** **A**

Statement Date: 01/04/07
Statement Period: 12/13/06 to 01/14/07

Payment Due Date: 01/14/07
Amount Due: 1,736.77

COMMERCIAL LOAN CUSTOMER
1111 FANNIN, STE 101
HOUSTON TX 77002

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Activity Details

Effective Date	Transaction Amount	Description	Principal Balance	Interest /Fees
		Loan # 700265862 LOAN INTEREST TYPE PRM		
12/01/06	200,000.00	OPENING LOAN BALANCE	200,000.00	
12/01/06	270.11	OPENING INTEREST		270.11
		Interest From 12/13/06 To 01/14/07 For 32 Days/360/ACT @ 8.25000		1,466.66
CLOSING BALANCE			200,000.00	1,736.77

ACTIVITY APPLIED TO YOUR ACCOUNT AFTER THE STATEMENT DATE WILL APPEAR ON YOUR NEXT STATEMENT

Summary of Payment Due 01/14/07

LOAN #	CURRENT PRINCIPAL	PAST DUE PRINCIPAL	CURRENT INT/FEES	PAST DUE INT/FEES	TOTAL DUE
700265862	.00	.00	1,736.77	.00	1,736.77

If you should have any questions, please contact your client service professional or banker for assistance.

Please detach and return this portion with your payment

COMMERCIAL LOAN CUSTOMER
Customer ID: **80081839** **A**

Statement Date: 01/04/07
Payment Due Date: 01/14/07
Amount Due: 1,736.77

801134017006399310008 20031014 0000000000000000000000000028230 00000000 282301

Mail Payment to:

C
JPMORGAN CHASE BANK, N. A.
P. O. BOX 974675
DALLAS, TX 75397-4675

- A** Your new customer ID
- B** Your new loan number
- C** New mailing address for payments

1. This statement reflects activity on obligations with a common billing date. Obligations with a different billing date will appear on a separate statement.
2. The statement will show an Adjustment Amount when transactions effective prior to the current billing period were processed after your previous statement was sent.
3. In accruing interest, the number of days for any period includes the "From" date, but not the "To" date
4. Interest is calculated according to the following formula.

$$\left(\frac{\text{Principal} \times \text{Rate}}{\text{Basis}} \right) \times \text{No. of Days}$$

5. Please be advised that the Bank calculates interest accrued to eight decimal places, and does not round to cents until the end of a billing period. For your convenience, however, the statement shows interest due for each individual transaction rounded to cents. For this reason, the sum of the individual interest amounts may not equal the actual total for interest due.

This statement reflects the Bank's current bill to you. To the extent any additional or different amounts are due under your obligation documents, the Bank reserves all of its rights.